



PATIENT INTAKE: required every 3 years & per new problem

ACCOUNT# _____ APPT DATE: _____ TIME: _____ PHYSICIAN: _____

Name of Physician who referred you here for this problem: _____ (M.D. / D.O. / P.A. / N.P.)

>>>That physician's phone # (_____) _____ - _____

Please describe the reason for your evaluation today? (Chief Complaint / Symptoms)

⇒ Where on your body is your problem or pain located? (be specific): _____

⇒ How would you describe your problem or pain? Ache / Burn / Radiate / Tingle / Migrate / Other (please specify): _____

⇒ On a scale of 1 to 10, with 10 being the most severe how would you rate this problem or pain? 1 2 3 4 5 6 7 8 9 10 ..or N/A

⇒ How long have you had this problem? ____days ____weeks ____months ____years

⇒ Was there an act that brought on the problem, pain, or symptom? _____

⇒ Describe anything that makes the pain or problem worse: _____

⇒ Does anything make the pain or problem better? _____

⇒ Have you taken any medication for your symptoms? NO / YES = _____

Please indicate any TESTING / PROCEDURES that you have had done for your CHIEF COMPLAINT

⇒ All test results/ medical records must be forwarded to our office before we may confirm your appointment.

TEST / EXAMINATION	WHERE IT WAS PERFORMED	DATE(S)
Blood / Lab Studies		
X-rays; GI Studies		
CT Scan		
MRI		
Pet CT Scan		
Ultrasonography		
Mammography		
Colonoscopy		
EGD		
HIDA Scan		
Bone Scan		
BIOPSY		
SURGERY		
OTHER		

YOUR MEDICATION & SUPPLEMENT LIST MUST BE SUBMITTED ON OUR FORM INDICATED FOR SAME...

PHARMACY INFO: medications are ordered electronically; some medications require special consent

Retail Pharmacy Name: _____ Phone # (_____) _____ - _____

Pharmacy address: _____

Mail-Order Pharmacy Name: _____ Phone # (_____) _____ - _____

Pharmacy address: _____

My signature below verifies that the information provided on this document is accurate as of today's date; I authorize the physician to proceed with evaluation and treatment of my chief complaint:

Patient's PRINTED name: _____ Date of Birth: _____

SIGNATURE: _____

SIGNATURE OF: (PLEASE CIRCLE) Patient / Parent / Legal Guardian / Patient Advocate

Date

REVIEW OF SYSTEMS / MEDICAL HISTORY:

Constitutional:

Weight Gain NO YES=amount:_____
Weight Loss NO YES=amount:_____
Fever NO YES
Chills NO YES

Eyes:

Blurry Vision NO YES
Double Vision NO YES
Eye Pain NO YES

Ears, Nose, Throat:

Ear Infection NO YES
Sinus Problems NO YES
Sore Throat NO YES
Difficulty Swallowing NO YES

Cardiovascular:

A-Fib (atrial fibrillation) NO YES
High Blood Pressure NO YES
Heart Murmur NO YES
Heart Attack NO YES date_____
High Cholesterol / Lipids NO YES
Clotting Disorder:_____ NO YES
Thrombosis:_____ NO YES date_____
Varicose Veins NO YES
Leg Swelling NO YES
Pacemaker / ICD NO YES

Gastrointestinal:

Nausea NO YES
Vomiting NO YES
Constipation NO YES
Diarrhea NO YES
Ulcers NO YES
Change in bowel habits NO YES
Blood/Mucus in Stool NO YES
Diverticulosis NO YES
Heartburn/Reflux NO YES
Cirrhosis NO YES

Genitourinary:

Painful Urination NO YES
Urinary Frequency NO YES
Urinary Retention NO YES
Blood in Urine NO YES
Genital Disorder NO YES
Kidney Stones NO YES
Kidney Failure NO YES

Musculoskeletal:

Joint Pain NO YES
Neck Pain NO YES
Back Pain NO YES

Oncology

Cancer type / location:_____
Date of Diagnosis:_____
Chemotherapy NO YES=date(s)_____
Radiation NO YES=date(s)_____

OTHER: _____

Integument (skin):

Skin Rash NO YES
Boils NO YES
Warts NO YES
Moles NO YES
Persistent Itching NO YES

Neurological:

Tremors NO YES
Dizzy Spells NO YES
Numbness:_____ NO YES
Tingling:_____ NO YES
Seizure:_____ NO YES
Stroke NO YES date_____
Nerve Loss:_____ NO YES

Respiratory:

Asthma NO YES
Bronchitis NO YES
Pneumonia NO YES
Emphysema / COPD NO YES
Persistent Cough NO YES
Sleep Apnea NO YES

Endocrine:

Excessive Thirst NO YES
Hot or Cold Spells NO YES
Tired NO YES
Sluggish NO YES
Diabetes NO YES...
Insulin dependent? NO YES
Obesity NO YES
Thyroid Disease (hypo / hyper) NO YES
Parathyroid Disease NO YES

Lymphatic:

Swollen Glands NO YES
Blood Clotting NO YES date_____

Hematologic:

Anemia NO YES
Bleeding Disorder NO YES
Hepatitis A - B - C NO YES
HIV - AIDS NO YES

Psychological:

Bi-Polar NO YES
Depression /Anxiety NO YES
Drug Addiction:_____ NO YES
Alcohol Abuse:_____ NO YES

Are you pregnant? NO YES...

If yes, how many weeks along are you? _____

Post-partum? NO YES...

If yes, Date of delivery? _____
vaginal or c-section (circle)
Currently Breastfeeding? NO YES

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SIGNATURE: _____

SIGNATURE OF: (PLEASE CIRCLE) Patient / Parent / Legal Guardian / Patient Advocate Date

SURGICAL HISTORY: Please list all surgeries you have had and their approximate date(s)

SURGERY / PROCEDURE	DATE	SURGERY / PROCEDURE	DATE

ALLERGIES:

Are you allergic to LATEX? No YES=reaction: _____
 Are you allergic to IODINE? No YES=reaction: _____
 Please list ALL DRUG ALLERGIES (& reactions): _____

FAMILY CANCER HISTORY: Please list all cancer diagnoses for each blood relative; include age at time of diagnosis

Mother: _____
 Father: _____
 Sister(s): _____
 Brother(s): _____
 Daughter(s): _____
 Son(s): _____

 Maternal GrandMother: _____
 Maternal GrandFather: _____
 Maternal Aunt(s): _____

 Paternal GrandMother: _____
 Paternal GrandFather: _____
 Paternal Aunt(s): _____

SOCIAL HISTORY – LIFETIME:

TOBACCO / NICOTINE USE: NO YES=circle: CIGARETTE / CIGAR / PIPE / CHEW / VAPE
 Amount / Frequency: _____
 When did you start? _____ When did you Quit? _____

ALCOHOL USE: NO YES=# of drinks _____ per DAY / WEEK / MONTH / YEAR **Types:** BEER / WINE / LIQUOR
 Have you quit drinking? NO YES=when did you quit? _____
CBD / MARIJUANA USE: NO YES= Type /Amount / Frequency: _____
OTHER / “STREET DRUGS”: NO YES=type / amount / frequency: _____

BLOOD TRANSFUSION PROTOCOL:

Do you have a **religious** –or- **personal** belief that prevents you from receiving blood or blood products? **NO YES =** _____

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SIGNATURE OF: **(PLEASE CIRCLE)** Patient / Parent / Legal Guardian / Patient Advocate Date
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